



VINEYARD & TERROIR FUND PROVIDES INSTITUTIONS AND PRIVATE WINE ENTHUSIASTS WITH UNIQUE ACCESS TO TOP WINEMAKERS AND AN OPPORTUNITY TO INVEST IN EXCLUSIVE PLOTS

Vineyard & Terroir Fund (VTF), launched in 2019, seeks to reimagine investment into vineyards and terroir by bringing together investment capabilities and substantial industry expertise.

Investing into vineyards is complex and requires specialist knowledge. VTF Portfolio Managers have 50 years' combined experience spanning the wine and financial industries. Our team works closely with both established and up-and-coming winemakers, giving us exceptional access to the most promising plots and vineyards.

The fund targets "AOC" regions including Piedmont, Burgundy, Beaujolais, the Rhone Valley and Central California. Due to strict appellation regulations, the value of these regions has increased significantly. Winemakers are the first to be informed when premium plots of land become available, and can assist in negotiating purchases at strategic prices in order to maximise the return on investment.

Acquired plots will be leased to winemakers, so that these assets can generate income from day one. At the end of the lease period, which is typically five years, VTF can sell this sustainably-farmed land to our leaseholders or to other investors.

VTF also offers investors the opportunity to visit our vineyards, and to taste and acquire wines produced by our partners.

VTF will be the first fully regulated European investment vehicle into this segment targeting €50 million AUM and anticipating an 8% to 12% annual return.

ABOUT VTF

VTF is a sub fund of WSFSICAV PLC (incorporated in 2011) regulated by the MFSA as an AIF targeting Professional Investors. The Investment Team comprises: Philippe Kalmbach, Thomas Lambert and Simon Lurton.

Target AUM is €50 million. The fund is open ended and will incept at AUM €2 million. Early Investments at €200k and 1%/10% until end of April 2020.

MEDIA CONTACT

Simon Lurton
simon.lurton@wine-source.com
+33 7 60 52 04 84
www.wsfsicav.com